

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: STEWARD HEALTH CARE SYSTEM LLC, et al., Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 24-90213 (CML) (Jointly Administered) Re: Docket Nos. 4743, 4744, 4745 & 4746
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**NOTICE OF MAY 29, 2025 HEARING ON DISCLOSURE
STATEMENT MOTION AND FILO SETTLEMENT MOTION**

PLEASE TAKE NOTICE THAT:

1. On April 28, 2025, Steward Health Care System LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “**Debtors**”), filed the following:

- *Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors* (Docket No. 4743) (as may be amended, modified, or supplemented from time to time, and together with all exhibits and schedules thereto, the “**Plan**”);
- *Disclosure Statement for Joint Chapter 11 Plan of Liquidation of Steward Health Care System LLC and Its Affiliated Debtors* (Docket No. 4744) (as may be amended, modified, or supplemented from time to time, and together with all exhibits and schedules thereto, the “**Disclosure Statement**”);
- *Motion of Debtors for Entry of Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Administrative Consent Program Notice and Opt-Out Procedures; (V) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (VI) Approving Notice Procedures for Assumption or Rejection of Executory Contracts and Unexpired Leases; and (VII) Granting Related Relief* (Docket No. 4745) (the “**Disclosure Statement Motion**”);² and
- *Motion of Debtors for Entry of an Order (I) Approving Settlement with FILO Secured Parties; (II) Authorizing and Directing Transfer of Assets in Connection Therewith; (III) Authorizing Amendment to FILO DIP Credit Agreement and Continued Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Approving Assumption and Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (VI) Granting Related Relief* (Docket No. 4746) (the “**FILO Settlement Motion**”).

2. A hearing will be held on the Disclosure Statement Motion and the FILO Settlement Motion before the Honorable Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) on **May 29, 2025 at 10:30 a.m. (Central Time)** (the “**Hearing**”). The Hearing may be adjourned or continued from time to time by the Court or the Debtors, in consultation with the Creditors’ Committee, without

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Steward>. The Debtors’ service address for these chapter 11 cases is: 2811 McKinney Avenue, Suite 300, Dallas, Texas 75204.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Disclosure Statement Motion or the FILO Settlement Motion, as applicable.

further notice other than adjournments announced in open Court or as indicated in any notice or agenda of matters scheduled for hearing filed with the Court.

3. The Hearing will be conducted in Courtroom 401, 4th floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510 and entering the conference code 590153. Video communication will be by use of the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Lopez's home page (<https://www.gotomeet.me/JudgeLopez>) on the Southern District of Texas website. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

4. Copies of the Plan, Disclosure Statement, Disclosure Statement Motion, and the FILO Settlement Motion may be obtained free of charge at the website dedicated to the Debtor's chapter 11 case maintained by the Debtor's claims and noticing agent, Kroll Restructuring Administration, LLC, located at <https://cases.ra.kroll.com/Steward>.

Dated: April 30, 2025
Houston, Texas

/s/ Clifford W. Carlson

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